



Mennenga

TAX & FINANCIAL

Now a Part of Merit Tax Advisors

Business Organizer (Schedule C)

BUSINESS: SELF-EMPLOYMENT

EIN: _____

Business name: _____

Product / Service: _____

Address (if different): _____

During 2025, did you:

- Pay anyone \$600 or more for services?
- Start or end this business?

If yes to either, contact your advisor IMMEDIATELY and provide ALL related documents.

2025 Revenue (Provide Forms 1099-K & 1099-NEC)		2025 Inventory [Cost Of Goods Sold]			
Total Sales/ Gross Income	\$	Inventory: Beg	\$	Purchases	\$
Returns & Refunds to Clients	\$	Inventory: End	\$	Personal Use	\$

Expense	Amount	Expense	Amount	Expense	Amount
Advertising*	\$	Pension/ Profit Share	\$	Payroll Wages	\$
Commission and Fees*	\$	Rent—Vehicle, machinery*	\$	Taxes & Licenses	\$
Consulting/ Contract Labor*	\$	Rent—other	\$	Payroll taxes (SS, Med, UI)	\$
Employee Benefits	\$	Repairs/ Maintenance*	\$	Sales Tax	\$
Insurance (other than health)	\$	Janitorial*	\$	Personal Property	\$
Interest—Mortgage (business property)	\$	Supplies	\$	Real Estate	\$
Interest—other	\$	Tools	\$	Utilities (see below for office in home)	
Legal & Professional*	\$	Travel	\$	Heat & Electric	\$
Accounting*	\$	Parking: Fees & Tolls	\$	Water & Sewer	\$
Memberships	\$	Lodging	\$	Trash	\$
Office Expense	\$	Airfare	\$	Other: (Please List)	
Bank Fees	\$	Auto Rental	\$		\$
Computer	\$	Meals	\$		\$
Software	\$		\$		\$
Postage & Shipping	\$		\$		\$
Printing*	\$		\$		\$
Phone (Business %)	\$		\$		\$
Internet (Business %)	\$		\$		\$

**These categories may require you to issue a 1099 NEC for payments made to anyone for \$600 or more. Contact us immediately.*

Did you purchase equipment, refinance, make improvements or replacements for the property, sell equipment, or dispose of equipment?

Examples: New roof, driveway, windows, etc. Provide all necessary paperwork: Closing statement & purchase paperwork (receipts)

Date of Purchase/Sale/Improvement	Dollar Amount	Description	Trade in?
			Yes / No
			Yes / No

MILEAGE	Make/ Model	Date in Service	Business Miles	Total Miles	Loan Interest	Written Log?
Vehicle 1						Yes / No
Vehicle 2						Yes / No

Office In Home Deduction		TO QUALIFY: THE AREA MUST HAVE REGULAR & EXCLUSIVE USE AS A HOME OFFICE						
	Sq. Ft.	Real Estate Tax/ Rent	Mortgage Interest	Utilities	Insurance	Condo, MGMT fees	Repairs	Other:
Office area ONLY		ENTER TOTALS IN THE BOXES BELOW					\$	
Home (total structure)		\$	\$	\$	\$	\$	\$	

Client Initials _____